

Bioeconomy in the Baltics. Inspiration conference. June 15, 2012 Tallinn

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Swedish roadmap towards a bio-economy

- Governmental policies (greening, sustainability, innovation, fossil free car fleet etc)
- Industrial activities
- The proposed “Swedish Research and Innovation Strategy for a Bio-based Economy”

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- Research & Innovation Bill 2013-2016

Policy: Sustainable use of resources



Government's vision:
“Using Resources without using them Up!”
 - Sustainability goals and actions for our land-based industries (incl. fisheries & reindeer herding)

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Sweden – a forest country

- 65 % covered by forests
- A forest policy, with equally important production and environmental goals
- Largest export industry



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The vision: The Forest Kingdom – with values for the world!



- Four branches:
- Sustainable use of forests
 - Processing and innovation
 - Experiences and recreation
 - Sweden in the world

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Industrial activities - bioeconomy

- **Examples:**
 - Processum Biorefinery Initiative (Future Biorefinery) (forest industry, universities and institutes)
 - Sustainable chemistry; Stenungsund oil refinery cluster and Chalmers Tech. University; biomass to green chemicals
 - EU ETP Forest Based Sector; new Swedish NRA; bio-products and bioeconomy
 - Pulp for textile fibres etc.
 - Biorefinery for agricultural products (SE-DK), Lund Tech. Univ. & Swe. Agric. Univ./Alnarp (SLU)

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New bio-products & bio-refineries

Medlemmar och produkter

GL-Matlaborsvarer SL-Svara

Visa på kartan:

- 99 Fjärdstaden och massanran (20)

Existerar anläggningar/leverantörer

- Piteå - Chemrec, OMA, Svalvare
- Duk-SIDA
- Landskrona - Abnova Chemical
- Skövde - Invenova, WPI
- Kortrijk - Agriland
- Örnestad - Fjärdstaden Bioindustri
- Östergötland - Phosma, C75 (Göteborg), Guldås (Göteborg)
- Malmö - WIPAC, Shell
- Bäckhammar - Lignobond Demos, Invenova

Pågående projekter/forstudier

- Enkelt (Östergötland), Biokärl (Östergötland)
- Jung - NBE (Innovat, partners, myndigheter)
- Ytvin - Fjärdstaden
- Autboms - Fjärdstaden
- Skövde - Fjärdstaden/Nonfoodstern
- Ålping - CO2/FX Ålping
- Skövde - WIPAC
- Malmö/Landstämnan - E.ON Biogas
- Malmö - Skövde

Väsentliga EOL-aktörer

- ULU - Biokemprosessor
- PKC/ETC - Östergötland (SCOR/Partnership)
- Unipet - BioEnergy
- Östergötland - Invenova
- Skövde - WIPAC
- Malmö - Shell
- Skövde - WIPAC, Invenova
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Bioeconomy in Sweden – the way forward
 Swedish Research and Innovation Strategy for a Bio-based Economy



- Sweden has good preconditions
- new opportunities
- new products and services
- www.formas.se

Research priorities

I. The replacement of fossil-based raw materials with bio-based raw materials

Examples include:

- Production of foodstuffs, new sources of protein
- Production of fuels, plastics, chemicals and pharmaceuticals
- Need for extensive agriculture and biological resources

II. Smarter products and smarter use of raw materials

Examples include:

- Use of fibres, for examples in textiles, composite materials, new paper, construction materials
- More efficient use of bio-products and recycling

IV. Prioritisation and choice of measures

Examples include:

- Consequence analysis, conflict of objectives (e.g. land-use)
- Policy instruments

Partnerships

Research & Innovation Bill 2013 - 2014

- To Parliament in October, 2012
- Hopefully, "Bio-economy" (biomass for new products and purposes, green chemicals, regulations etc) will be a central part



A bio-economy needs cooperation; geographic & multidisciplinary



Nordic Joint Committee for Agricultural and Food Research

- New strategy incl. bioeconomy
- Launching "A Nordic bio-economy initiative"
- Conference November 2012



Thank You!

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